

National Stock Exchange of India

Circular

Department: Listing	
Download Ref No: NSE/CML/57019	Date: May 08, 2023
Circular Ref. No: 0705/2023	

To All Members,

Sub: Listing of Equity Shares of GHCL Textiles Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from June 12, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from June 12, 2023.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

Annexure

Symbol	GHCLTEXTIL
Name of the Company	GHCL Textiles Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of 2 each allotted pursuant to Scheme of Arrangement
ISIN	INE0PA801013
Face Value	2
Paid-up Value	2
No. of securities	95585786
Distinctive number range	50001 to 95635786
Market lot	1
Pari Passu	Yes
Lock-in details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered and Corporate Office Address: Registered Office: GHCL Textiles Limited GHCL House, Opp. Punjabi Hall, Navrangpura, Ahmedabad – 380009 Corporate Office: GHCL House B-38, Institutional Area, Sector-1, Noida – 201301 Contact Person – Mr. Lalit Narayan Dwivedi Website: www.ghcltextiles.co.in Email: secretarial@ghcltextiles.co.in	Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083 Contact Person: Mr. Ganapati Haligouda Website: www.linkintime.co.in Email: ganapati.haligouda@linkintime.co.in
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- The National Company Law Tribunal, Ahmedabad Bench-2 vide its order dated February 08, 2023, has approved the Scheme of Arrangement between GHCL Limited (“Demerged Company”) and GHCL Textiles Limited (“Resulting Company”) and their respective shareholders and creditors.

For the transfer and vesting of Spinning Division of GHCL Limited into GHCL Textiles Limited; GHCL Textiles Limited shall issue and allot Equity Shares to the shareholders of GHCL Limited in the following proportion:

“1 (One) equity share of the Resulting Company of face value of Rs. 2 each fully paid up shall be issued for every 1 (One) equity share of Rs. 10 each fully paid up held in the Demerged Company”.

Prior to the Scheme, the paid-up Equity Capital of GHCL Textiles Limited was Rs. 1,00,000/- consisting of 50,000 equity shares of Face Value of Rs. 2/- each and the same shall stand cancelled upon the scheme coming effect.

- b) Appointed Date: April 01, 2023
- c) Effective date: April 01, 2023
- d) Date of Allotment: April 12, 2023